

CoramBAAF Financial Statement and Checklist (for use with Form C, Form F, and Form PAR)

FINANCIAL STATEMENT

Name of Applicant 1	
Name of Applicant 2	

Monthly household income	
Monthly expenditure	
Monthly surplus	

Comments:

Applicant 1	
Signature	
Date	

Applicant 2	
Signature	

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Date	
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FINANCIAL CHECKLIST

MONTHLY INCOME

Income	Applicant 1	Applicant 2
Salary/wages		
Benefits		
Other income (give details below)		
Individual totals		
Total household income		

MONTHLY EXPENDITURE

Mortgage, rent, council tax and utilities	Applicant 1	Applicant 2
Mortgage/rent		
Council tax		
Water charges		
Electricity		
Gas		
Solid fuel/other heating sources		
House insurance (building and contents)		
Telephone (landline) and broadband		

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Television licence		
Television packages		
Individual totals		
Total household – total mortgage, rent, council tax and utilities		

Regular personal payments	Applicant 1	Applicant 2
Pension payments		
Maintenance/child support		
Hire purchase or loans		
Credit cards/store cards		
Life insurance/illness protection		
Medical insurance		
Debts/arrears/fines		
Mobile telephone		
Club subscriptions		
Charitable payments		
Individual totals		
Total household – regular personal payments		

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Vehicles and transport	Vehicle 1	Vehicle 2
Fuel costs		
Service and repairs		
Insurance		
Road tax		
Recovery service		
Public transport		
Individual totals		
Total household – vehicles		

Other household and personal costs	Applicant 1	Applicant 2
Food and groceries		
Alcohol		
Smoking		
Clothing		
Home maintenance and repair		
Pets (food, insurance, vet costs)		
Dental costs		

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Leisure		
Holidays		
Individual totals		
Total household – other household and personal costs		

Children		
Dinner money		
School trips		
Clothes		
Leisure		
Festivals and birthdays		
Other (specify)		
Total household – children		

TOTAL MONTHLY HOUSEHOLD EXPENDITURE

<i>Consisting of:</i>	
Mortgage/rent, council tax and utilities	
Regular personal payments	

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Vehicles and transport	
Other household and personal costs	
Children	
Total monthly household expenditure	

CALCULATION

Total monthly income	
Total monthly expenditure	
Monthly surplus	

Notes/comments: